

**OSEASPRE CONSULTANTS LIMITED**

Regd.Office: Neville House, J.N.Heredia Marg, Ballard Estate, Mumbai 400 001.

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012**

**(Rs.in Lacs)**

|    | QUARTER ENDED 30.06.2012   | QUARTER ENDED 30.06.2011 | PREVIOUS ACCOUNTING YEAR ENDED 31.03.2012 (AUDITED) |
|----|--|--------------------------|---|
| 1  | Net Sales/Income from operation  | -                        | -   |
| 2  | Expenditure:   |                          |   |
| a) | (Increase)/decrease in stock in trade  | -                        | -   |
| b) | Consumption of raw materials   | -                        | -   |
| c) | Employees cost   | -                        | -   |
| d) | Depreciation   | 0.00                     | 0.01  |
| e) | Other expenditure  | 0.42                     | 0.33  |
| f) | Total ( a to e )   | 0.42                     | 0.34  |
| 3  | Profit/(Loss) from Operations before Other Income and Interest (1-2)                         | (0.42)                   | (0.34)  |
| 4  | Other Income   | 0.75                     | -   |
| 5  | Profit/(Loss) before Interest (3 + 4)  | 0.33                     | (0.34)  |
| 6  | Net Interest expense   | -                        | -   |
| 7  | Gross Profit / (Loss) after Interest but before Taxation (5-6)                               | 0.33                     | (0.34)  |
| 8  | Less: Provision for taxation   |                          |   |
|    | Current Tax  | 0.06                     | -   |
|    | Deferred Tax   | -                        | -   |
|    | Fringe Benefit Tax   | -                        | -   |
|    |  | <b>0.06</b>              | <b>-</b>  |
| 9  | Net Profit/(Loss) (7-8)  | 0.27                     | (0.34)  |
| 10 | Paid-up Equity Share Capital<br>(Face Value of Rs.10/- per share)                            | 20.00                    | 20.00   |
|    | Reserves excluding revaluation reserves  | -                        | 57.81   |
|    | Basic EPS (Rs.)  | 0.13                     | (0.17)  |
|    | Diluted EPS (Rs.)  | 0.13                     | (0.17)  |
|    | (quarter/half year figures not annualised)   |                          |   |
| 11 | Aggregate of Public Shareholding   |                          |   |
| -  | Number of Shares   | 52,957                   | 52,957  |
| -  | Percentage of Shareholding   | 26.48                    | 26.48   |
| 12 | Promoters & Promoter Group Shareholding  |                          |   |
| a) | Pledged/Encumbered   |                          |   |
| -  | Number of Shares   | -                        | -   |
| -  | Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group) | -                        | -   |
| -  | Percentage of Shareholding (as a % of the total share capital of the company)                | -                        | -   |
| b) | Non-encumbered   |                          |   |
| -  | Number of Shares   | 147,043                  | 147,043   |
| -  | Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group) | 100.00%                  | 100.00%   |
| -  | Percentage of Shareholding (as a % of the total share capital of the company)                | 73.52%                   | 73.52%  |

- The above statement of unaudited financial results was taken on record by the Board of Directors of the Company at its meeting held on 6th August, 2012.
- The Company operates in only one business segment viz. Manufacturing of Electro-medical equipments, hence segmental reporting is not required.
- Figures for the previous periods have been regrouped, wherever necessary.

For OSEASPRE CONSULTANTS LIMITED  
SD/-  
(Mr.D.S.Gagrat)  
DIRECTOR

Mumbai, August 06, 2012